



TAX SEASON 2026

| Tax Solutions
Individuals & Entrepreneurs



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A NEW SEASON THE SAME COMMITMENT TO YOUR SUCCESS

Dear Clients,

The individual tax season in Canada and Quebec runs from **February 23** to **April 30, 2026**, and I sincerely thank you for the trust you place in Indice Comptable CPA Inc.

Beyond preparing a tax return, this period is an opportunity to review your situation and support you with rigor, clarity, and proximity.

Thank you for entrusting us with your documents. Upon receipt, we will conduct a careful analysis to ensure compliant, optimized, and transparent processing.

It is a privilege to support you year after year.

Sincerely,



Rudy Soksipe, CPA
President



OUR TEAM AT YOUR SERVICE



CEO
RUDY SOKSIPE, CPA
Over 10 years of experience



REVIEWER
CHEIKHOU
Over 3 years of experience



REVIEWER
FATOU, CPA
Over 6 years of experience



TAX PREPARER
ALESSANDRA



TAX PREPARER
IDRISS



TAX PREPARER
SONIA



ADMINISTRATIVE
MIRA



ADMINISTRATIVE
REGINALD

NOTE: We work in close collaboration with expert tax consultants to effectively handle any complex tax matters.

PRICING & PACKAGES

YOUR INVESTMENT WITH US

Package Name	Starting Price	Description
ESSENTIAL PACKAGE	Starting at \$150	Peace of mind for salaried taxpayers.
INVESTOR PACKAGE	Starting at \$325	Rigorous optimization of your real estate portfolio.
BUSINESS PACKAGE	Starting at \$425	Strategically for self-employed workers and drivers.

Couple discount : \$50

SPECIALIZED OPTIONS

- Assistance with creating your CRA and Revenu Québec account (+\$25)
- Missing documents or additional documents after submission (+\$25)
- International Profile: Newcomer, foreign income or non-resident (+\$250)
- Additional rental property unit management (+\$125)
- Strategic Consultation: In-depth analysis and planning (\$225/hour)

THE CPA INDEX ADVANTAGE

Unlike traditional models, we do not charge per document. Your package covers your entire declared tax situation, giving you complete predictability over your costs.

SERVICES OFFERED

COMPARISON TABLE

	Essential <small>Starting at \$150</small>	Investor <small>Starting at \$325</small>	Business <small>Starting at \$425</small>
Employment income and government slips	✓	✓	✓
Secure client portal for document submission	✓	✓	✓
Full support for dependents (no charge per child)	✓	✓	✓
Electronic filing included	✓	✓	✓
CPA review and optimization	✓	✓	✓
Rental property income and expense statements		✓	✗
Analysis of the tax implications following the purchase or sale of a property		✓	✗
Tax processing and analysis of multi-schedule investments		✓	✗
Handling of moving or splitting credits		✓	✗
Business and employment income tax return			✓
Specialization in Uber/Taxi drivers included (Value of \$225+)			✓
Preparation of financial statements based on the data provided			✓
Business diagnostic or free 30-minute consultation			✓
Automatic inclusion of various credits and file review			✓

LIST OF DOCUMENTS

EMPLOYEE

- Your previous year's notices of assessment for Canada Revenue Agency and Quebec Revenue Agency
- Employment income (T4/Relevé 1)
- Pension, retirement, annuity, or other income (T4A/Relevé 1 and 2)
- Employment insurance and other benefit income (T4E/Relevé 6)

PLACEMENT

- RRSP or RRIF withdrawals (T4RSP and T4RIF)
- Investment income (T5/Relevé 5, T3/Relevé 16)
- Capital gains or losses (T5008)
- Interest and financial expenses paid on your investments
- Non-registered investment statements (e.g., brokerage)

CHILDREN

- Childcare receipts / RL-24 (including provider's tax ID number)
- RL-19 (advance childcare payments, if applicable)
- Invoices for children's physical activities (ages 5–16)

STUDENTS

- Tuition fees: T2202 / RL-8
- Scholarship slips

SELF - EMPLOYED

- Excel file of income and expenses
 - Home office expenses, home area and % used for business
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RESIDENCE & RENTAL PROPERTIES

- **Primary residence** : Information about buying your first home (notary, welcome tax, CMHC premium, etc.)
- **Primary residence** : Information about selling your primary residence (notary, broker fees, etc.)
- **Income property** : Rental income and expenses, as well as details about assets (Excel file of income and expenses)
- **Income property** : Documents relating to the purchase or sale of the property
- **Income property** : Property acquisition costs (notary, welcome tax, CMHC premium, broker fees, etc.)
- **Tenant** : Statement 31 (if you are a tenant, this document will be provided to you by your landlord)

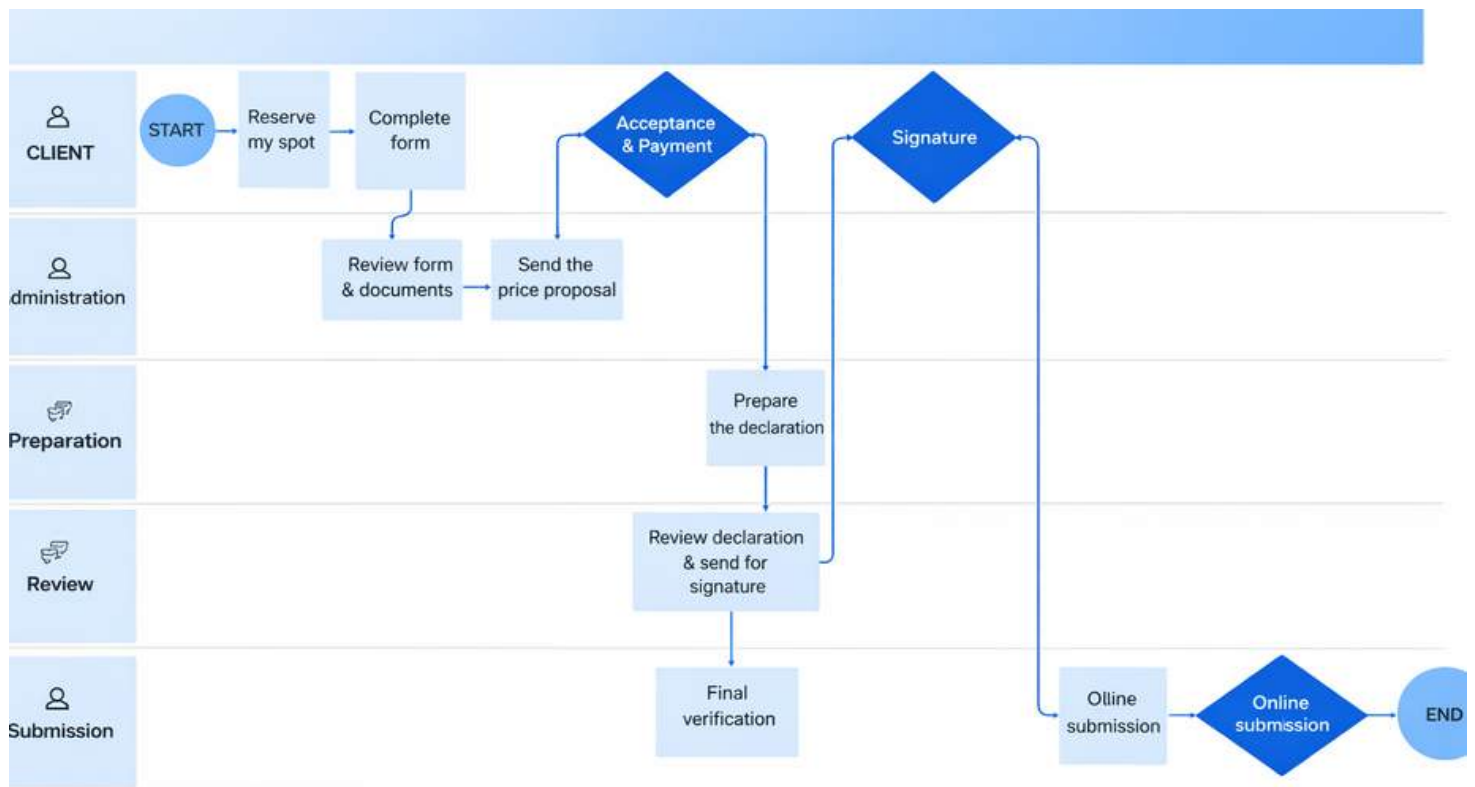
DEDUCTIONS & TAX CREDITS

- RRSP contribution receipts
- Home Buyers' Plan (HBP/RAP) repayments
- Employment expenses – T2200 signed by employer (telework)
- Moving expenses (if relocation of 40 km+ for work/studies)
- Student loan interest paid
- Union and professional dues receipts
- Summary of federal & provincial instalment payments
- Charitable donation receipts
- Medical expense receipts
- School tax bill (if family income under \$65,000)
- If you are preparing a return for a deceased person, provide a copy of the death certificate and will

SENIORS - AGE 65+

- T4A(OAS) – Old Age Security
- T4A(P) – Canada Pension Plan (CPP) / Québec Pension Plan (QPP/RRQ)
- T4RIF, T4RSP – RRIF/RRSP income
- Receipts for home support services for seniors
- Receipts for eligible senior activities/services (physical, cultural, etc.)

PROCESSING PROCEDURE



TAXPAYER RESPONSIBILITIES

(YOU, THE CLIENT)

- Provide all accurate documents and information.
- Ensure all receipts and documents are scanned before starting.
- Declare all income, including rental income, dividends, crypto, etc.
- Answer the accountant's questions honestly and completely.
- Review the return before signing or authorizing submission.

ACCOUNTING FIRM RESPONSIBILITIES

- Prepare tax returns in accordance with current tax laws and provided information.
- Verify data consistency and identify anomalies or omissions.
- Provide reasonable tax advice based on received information.
- File the return on time to avoid penalties and interest.
- Inform the client of potential tax risks or errors.

CONTACT US NOW

Book your analysis for the 2026 season.

CONTACT INFORMATION :

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☎ 514-700-7440

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Indice Comptable CPA Inc.
Expertise. Rigor. Transparency.

